

# Analyse conjointe de réseaux et de corpus avec Linkage

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# Outline

Introduction

STBM

Analysis of a co-authorship network

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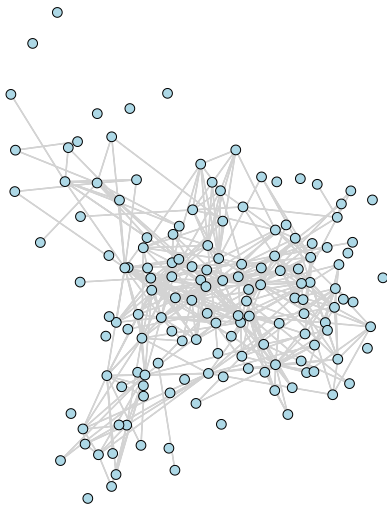
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# the Enron Email dataset (2001)



Nodes + edges

# Introduction

Types of networks: (→ development of statistical approaches)

- ▶ Binary + static edges
- ▶ Discrete / continuous / categorical / ...
- ▶ Covariates on vertices / edges
- ▶ Dynamic edges:
  - ▶ Continuous time → point processes
  - ▶ Discrete time → Markov,...

Types of clusters: (→ development of statistical approaches)

- ▶ Communities (transitivity)
- ▶ Heterogeneous clusters
- ▶ Partitions, overlapping clusters, hierarchy

# Introduction

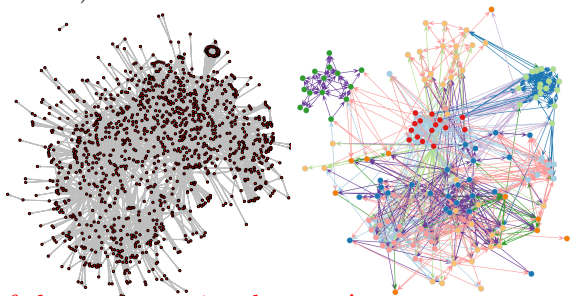
Essentially, two starting points:

- ▶ The latent position model [HRH02]
- ▶ The stochastic block model [WW87, NS01]

# Introduction

Networks can be observed **directly or indirectly** from a variety of sources:

- ▶ social websites (Facebook, Twitter, ...),
- ▶ personal emails (from your Gmail, Clinton's mails, ...),
- ▶ emails of a company (Enron Email data),
- ▶ digital/numeric documents (Panama papers, co-authorships, ...),
- ▶ and even archived documents in libraries (digital humanities).



⇒ most of these sources involve text!

# Introduction

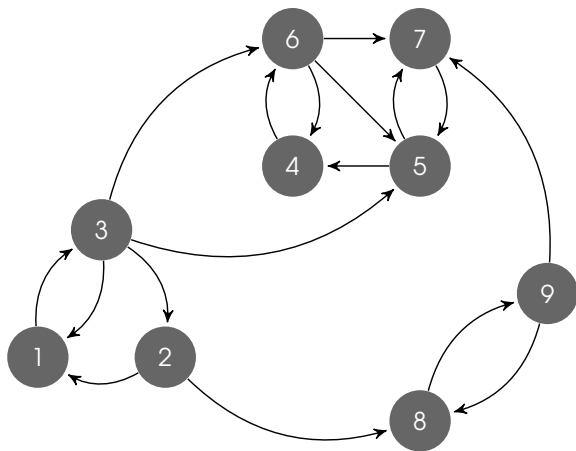


Figure: An (hypothetic) email network between a few individuals.



# Introduction

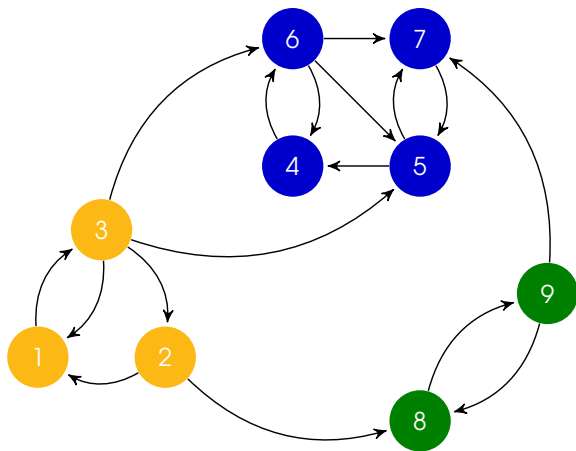


Figure: A typical clustering result for the (directed) binary network.

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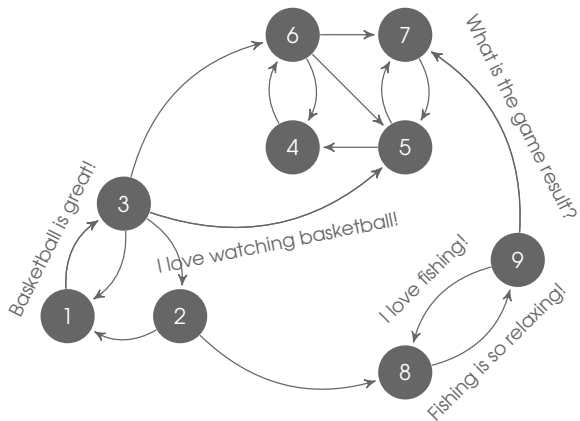
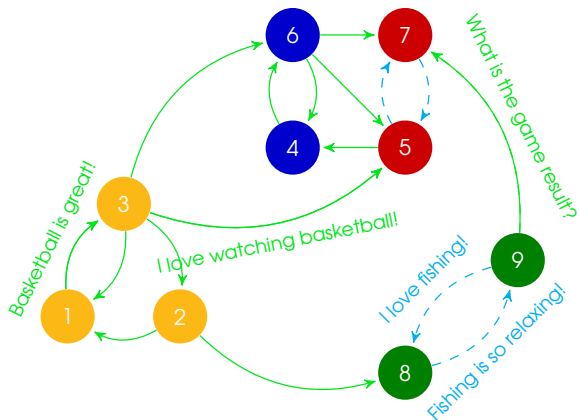


Figure: The (directed) network with textual edges.

# Introduction



**Figure:** Expected clustering result for the (directed) network with textual edges.

# The stochastic topic block model

the **stochastic topic block model (STBM)** [BLZ16]:

- ▶ generalizes both SBM and LDA models
- ▶ allows to analyze (directed and undirected) networks with textual edges.

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## Context and notations

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$$A_{ij} = \begin{cases} 1 & \text{if there is an edge between } i \text{ and } j \\ 0 & \text{otherwise} \end{cases}$$

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- ▶ each document  $W_{ij}^d$  is made of  $N_{ij}^d$  **words**:

$$W_{ij}^d = (W_{ij}^{d1}, \dots, W_{ij}^{dn}, \dots, W_{ij}^{dN_{ij}^d}).$$

## Modeling of the edges

Let us assume that edges are generated according to a SBM model:

- ▶ each node  $i$  is associated with an (unobserved) group among  $Q$  according to:

$$Y_i \sim \mathcal{M}(1, \rho),$$

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- ▶ **the presence of an edge  $A_{ij}$**  between  $i$  and  $j$  is drawn according to:

$$A_{ij} | Y_{iq} Y_{jr} = 1 \sim \mathcal{B}(\pi_{qr}),$$

where  $\pi_{qr} \in [0, 1]$  is the connection probability between clusters  $q$  and  $r$ .

## Modeling of the documents

The generative model for the documents is as follows:

- ▶ each pair of clusters  $(q, r)$  is first associated to a **vector of topic proportions**  $\theta_{qr} = (\theta_{qrk})_k$  sampled from a Dirichlet distribution:

$$\theta_{qr} \sim \text{Dir}(\alpha),$$

such that  $\sum_{k=1}^K \theta_{qrk} = 1, \forall (q, r)$ .

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- ▶ the  $n$ th word  $W_{ij}^{dn}$  of documents  $d$  in  $W_{ij}$  is then associated to a **latent topic vector**  $Z_{ij}^{dn}$  according to:

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- ▶ then, given  $Z_{ij}^{dn}$ , the **word**  $W_{ij}^{dn}$  is assumed to be drawn from a multinomial distribution:

$$W_{ij}^{dn} | Z_{ij}^{dnk} = 1 \sim \mathcal{M}(1, \beta_k = (\beta_{k1}, \dots, \beta_{kV})),$$

where  $V$  is the vocabulary size.

## Inference

The **full joint distribution** of the STBM model is given by:

$$p(A, W, Y, Z, \theta | \rho, \pi, \beta) = p(W, Z, \theta | A, Y, \beta) p(A, Y | \rho, \pi).$$

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- ▶ let us assume that  $Y$  is observed (groups are known),
- ▶ it is then possible to reorganize the documents  $D = \sum_{i,j} D_{ij}$  documents  $W$  such that:

$$W = (\tilde{W}_{qr})_{qr} \text{ where } \tilde{W}_{qr} = \left\{ W_{ij}^d, \forall (d, i, j), Y_{iq} Y_{jr} A_{ij} = 1 \right\},$$

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- ▶ since all words in  $\tilde{W}_{qr}$  are associated with the same pair  $(q, r)$  of clusters, they share the same mixture distribution,
- ▶ and, simply seeing  $\tilde{W}_{qr}$  as a document  $d$ , the sampling scheme then corresponds to the one of a LDA model with  $D = Q^2$  documents.

# Inference

Given the above property of the model, we propose for inference to maximize the **complete data log-likelihood**:

$$\log p(A, W, Y | \rho, \pi, \beta) = \log \sum_Z \int_{\theta} p(A, W, Y, Z, \theta | \rho, \pi, \beta) d\theta,$$

with respect to  $(\rho, \pi, \beta)$  and  $Y = (Y_1, \dots, Y_M)$ .

## Inference: the C-VEM algorithm

The **C(-V)EM algorithm** makes use of a variational decomposition:

$$\log p(A, W, Y | \rho, \pi, \beta) = \mathcal{L}(R; Y, \rho, \pi, \beta) + \text{KL}(R \parallel p(\cdot | A, W, Y, \rho, \pi, \beta)),$$

where

$$\mathcal{L}(R(\cdot); Y, \rho, \pi, \beta) = \sum_Z \int_{\theta} R(Z, \theta) \log \frac{p(A, W, Y, Z, \theta | \rho, \pi, \beta)}{R(Z, \theta)} d\theta,$$

and  $R(\cdot)$  is assumed to factorize as follows:

$$R(Z, \theta) = R(Z)R(\theta) = R(\theta) \prod_{i \neq j, A_{ij}=1}^M \prod_{d=1}^{D_{ij}} \prod_{n=1}^{N_{ij}^d} R(Z_{ij}^{dn}).$$

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# The HAL Paris Descartes co-authorship network

## The Paris Descartes co-authorship network:

- ▶ the last 10 000 articles published on HAL,
- ▶ with at least one author from University Paris Descartes,
- ▶ the network has 13 101 authors and 91 074 edges.

## The analysis with Linkage.fr:

- ▶ the whole analysis process took 38 min on the server,
- ▶ which includes 3 steps:
  - ▶ retrieving the data from HAL,
  - ▶ formatting and pre-processing the data,
  - ▶ the choice of  $(Q, K)$  and the clustering (app. 20% of the whole process).

# The Paris Descartes co-authorship network

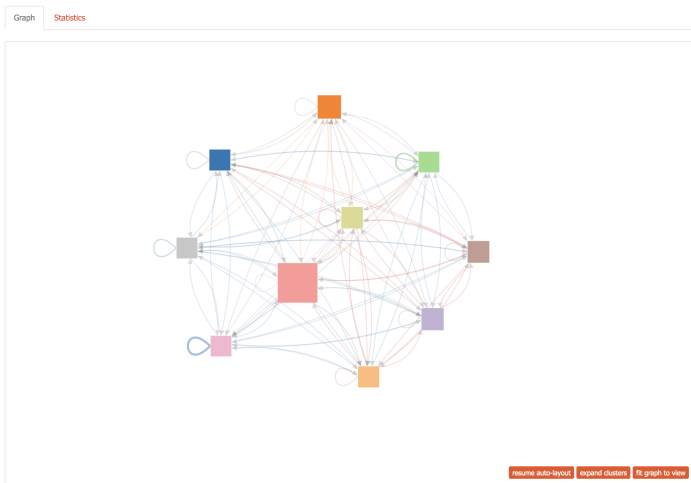


Figure: The HAL Paris Descartes co-authorship network

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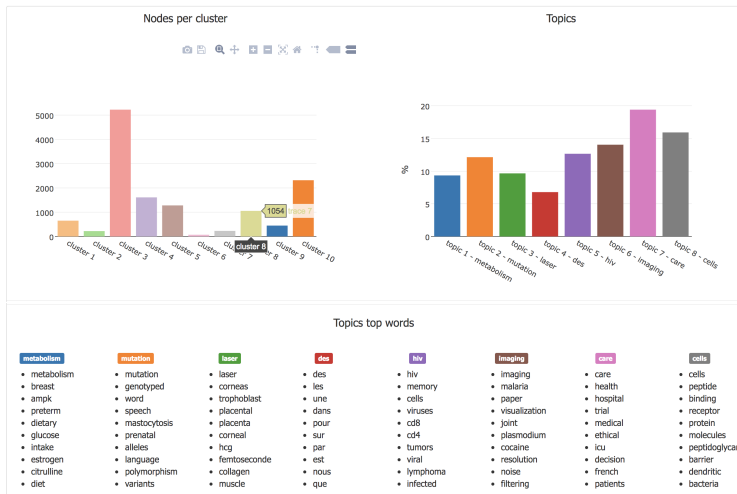
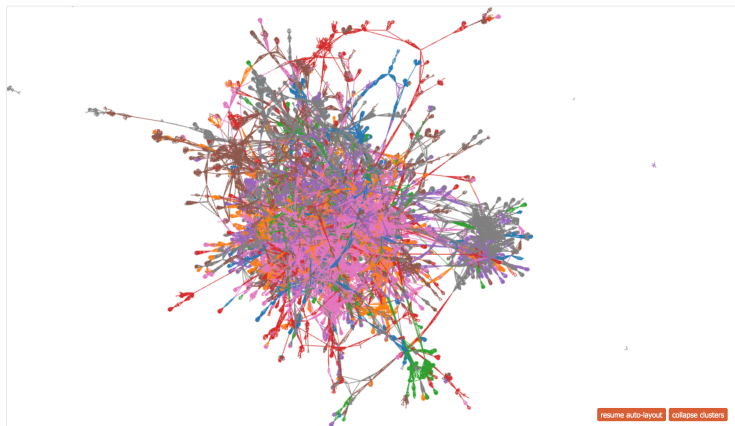


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# The Paris Descartes co-authorship network



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# Conclusion

- ▶ STBM : allows to model networks with textual edges
- ▶ C-VEM algorithm for inference
- ▶ Model selection criterion
- ▶ Find clusters of nodes and topics of discussions

# Biblio I

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